

CalPERS Retirement Check List

Safety - Sheriff

Name: _____

Date of Hire: _____

Social Security Number: _____

Job Title: _____

Please read the options below and check the box that best describes your situation (please only check one box):

1. I was first hired by the *County of Santa Cruz* before June 9, 2012 in a budgeted (non extra-help) position.

Dates previously worked for *County of Santa Cruz*: _____ to _____

Position previously held with *County of Santa Cruz*: _____

2a. I was first hired by the *County of Santa Cruz* between June 9, 2012 and December 31, 2012.

2b. I was first hired by the *County of Santa Cruz* on/after January 1, 2013, but worked **within the past six months** for _____, another employer in CalPERS retirement system or the _____ retirement system, which has reciprocity with CalPERS.

Dates worked for last California public employer: _____ to _____

3. I was first hired by the *County of Santa Cruz* on/after January 1, 2013 and have *not* worked for another employer in CalPERS or a reciprocal retirement system within the past six months.

4. Other. Describe: _____

I certify that the above information is true and correct.

Signature

Date

***DISCLAIMER: CALPERS, NOT THE COUNTY, MAKES THE FINAL DETERMINATION AS TO RETIREMENT TIER AND FORMULA.**

THIS SECTION FOR COUNTY USE ONLY:

3% @ 50, FAE 1, MBF 3% @ 55

3% @ 55, FAE 3, MBF 3% @ 55

2.7% @ 57, FAE 3, MBF 2.7% @ 57

Verification steps: _____

CalPERS Original Membership Date: _____

Staff Initials: _____ Date: _____